

To  
The Manager-Listing Department,  
The National Stock Exchange of India Limited,  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai-400051, Maharashtra.

Date: 16<sup>th</sup> October, 2018

**Scrip Code: LATTEYS**

Dear Sir,

**Sub: Statement of Deviation(s) or Variation(s) under Regulation 32(8) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.**

Latteys Industries Limited has allotted 12,22,000 equity shares of face value of Rs. 10/- per equity share at an issue price of Rs. 66/- (Inclusive of security premium of Rs. 56/-) per equity share through Initial Public Offering (IPO). The purpose and object of the issue were to meet Working Capital Requirement and General Corporate Purpose.

Pursuant to Regulation 32(8) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 we hereby state that there have been no deviations or variations in the utilization of public issue proceeds and entire fund raised from the above said issue has been utilized/to be utilized for the purpose for which they were issued.

Please take the same on your record.

Thanking you.

Yours faithfully,

**For, Latteys Industries Limited**

**Sd/-**

**Kapoor Chand Garg**

**Managing Director (DIN: 00434621)**